

Welcome to the annual Sykes Staycation Index

Our report provides a comprehensive overview of the UK's latest travel trends, including the top staycation destinations and factors influencing Brits' holiday decisions.

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Staycations at a glance

Before we take a deep-dive into the detail, here are some key findings from our internal bookings data and consumer research of 2,000 UK travellers.



77% of Brits will holiday in the UK this year – with 42% planning a staycation for their main break.

114 days is the average lead-time between booking and travel, compared with 61 days for short breaks.

On average, Brits will take

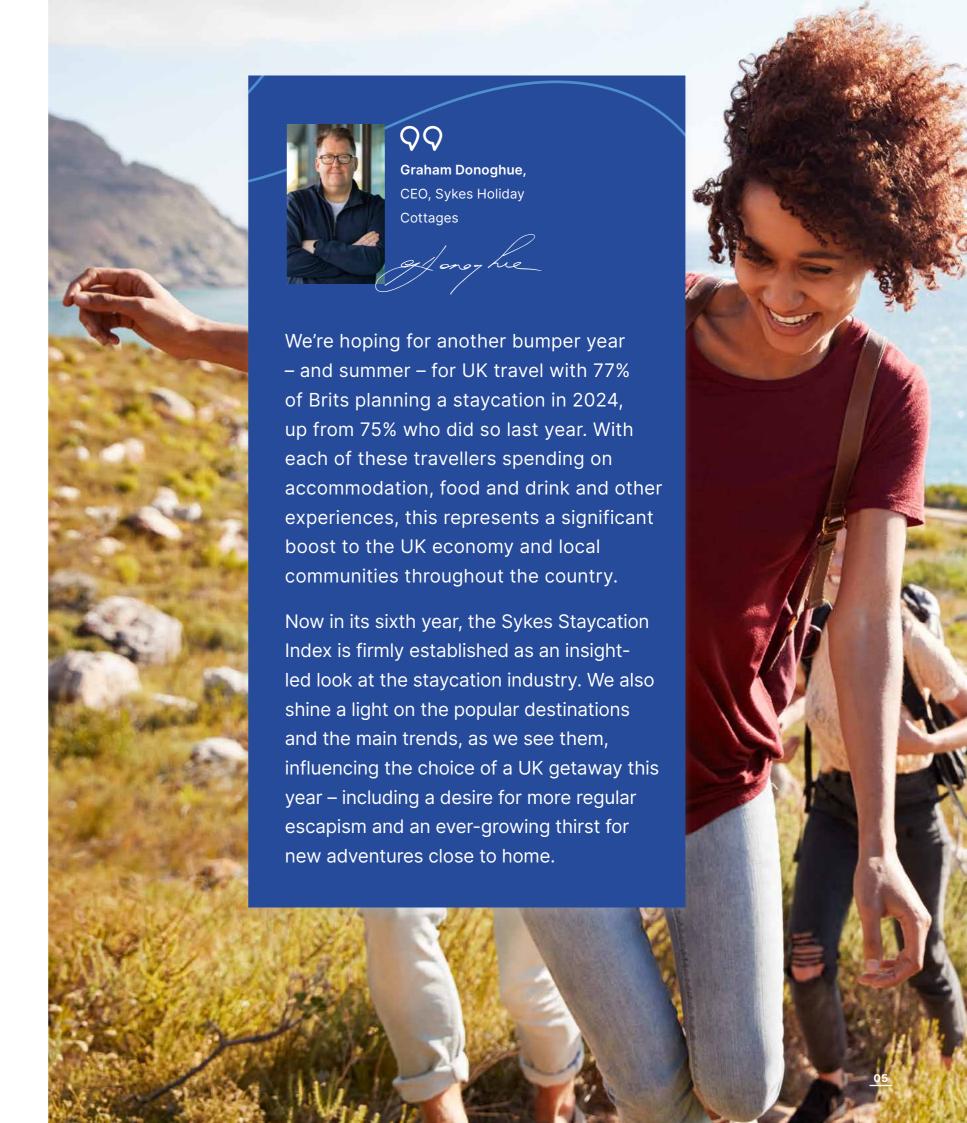
three UK breaks in 2024.

Domestic tourism will boost the UK economy by more than £30.3 billion this summer.

£1,070, on average, on their main holiday in the UK – with 43% of travellers taking this over the summer.

8% year-on-year growth in bookings in 2023.

Short break bookings are up 44% this year - over a third (35%) of Brits prefer more regular short breaks.





last year.

Why are Brits holidaying in these areas?

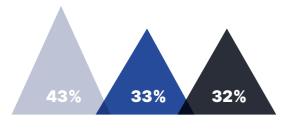
Delving into the unique attributes of popular destinations and what is attracting Brits to holiday in these parts of the country.

What attracts holidaymakers to the country's most popular staycation destinations, according to consumer research of 2,000 UK adults. Scottish Highlands and Islands 81% staycation in the Scottish Highlands to take in its stunning scenery. 41% visit Cumbria for its walking routes. Norfolk's nature and wildlife attracts more Cumbria than a third of Brits London now features (35%) to visit. Yorkshire in the most popular top ten destinations, jumping into third place thanks to its North Wales rich history. Norfolk London Cornwall's beaches are its biggest draw for more than half of Brits. Isle of Wight Dorset Cornwall

Why are Brits choosing to holiday closer to home?

We've looked at the main drivers influencing holiday decisions, and the reasons why people are looking closer to home for a getaway.

The top three reasons for choosing a staycation over a foreign trip:



- It's easier 43%
- It's less stressful 33%
- It's cheaper 32%



The top five activities Brits most want to do on staycation:

- 1. Going on coastal walks
- 2. Going on countryside walks
- 3. Exploring local attractions
- 4. Having a pub lunch
- 5. Trying local restaurants

The 5 most popular types of UK break in 2023:

- 1. Cottage-style holiday home 38%
- 2. City break 37%
- 3. Lakes and mountains 33%
- 4. Beachfront holiday home 31%
- 5. Countryside B&B 26%

The most-searched property features

on the Sykes website this year are:



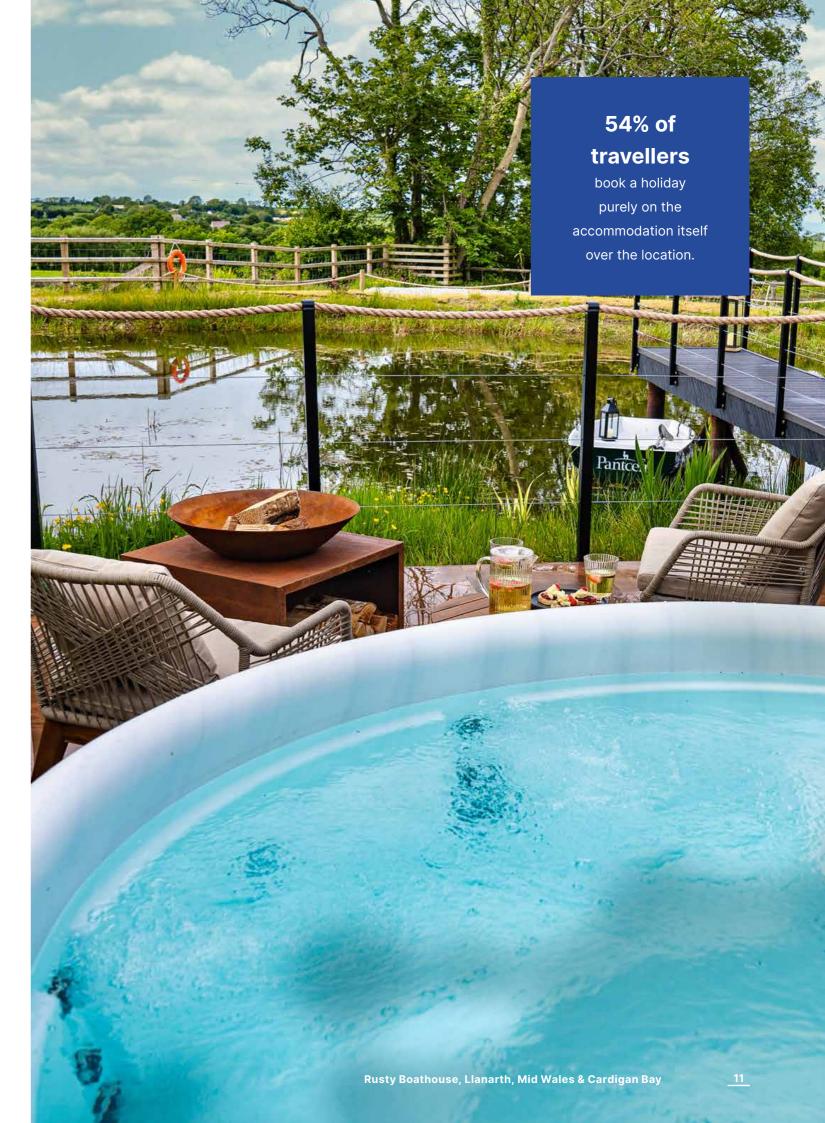






Wi-Fi

Garden



The pop culture trends impacting travel

Here we explore the ways pop culture, including popular TV shows and social media, are impacting people's travel choices. Game of Thrones is still fuelling trips to Northern Ireland, while Netflix's One Day has put Edinburgh in the spotlight for staycationers.

17% of Brits intend to visit somewhere in 2024 that they've seen on TV or in a film.

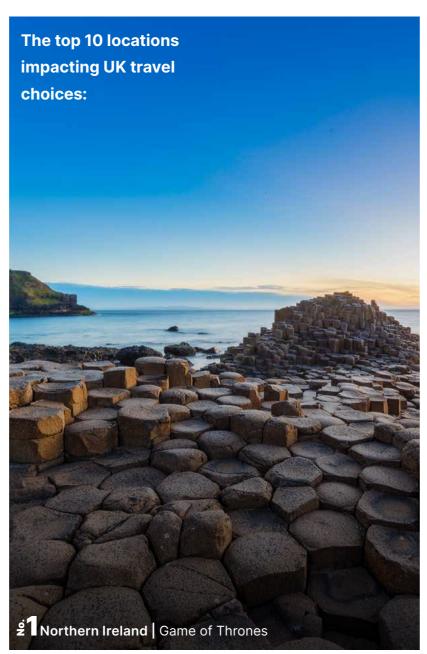
23% say their travel is heavily influenced by social media, including TikTok and Instagram.

Five staycation activities most inspired by social media...

- 1. Restaurant reservations
- 2. Walking routes
- 3. National Parks
- 4. Historical sites
- 5. Museum trips

7% go on shorter, but more frequent,

breaks purely to post about them on social media.





















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What's trending in 2024?

Staycation snacking

Our research has found 'staycation snacking' is more popular than ever, with Brits looking to take shorter, more frequent breaks to make the most of their annual leave and experience more of the UK.

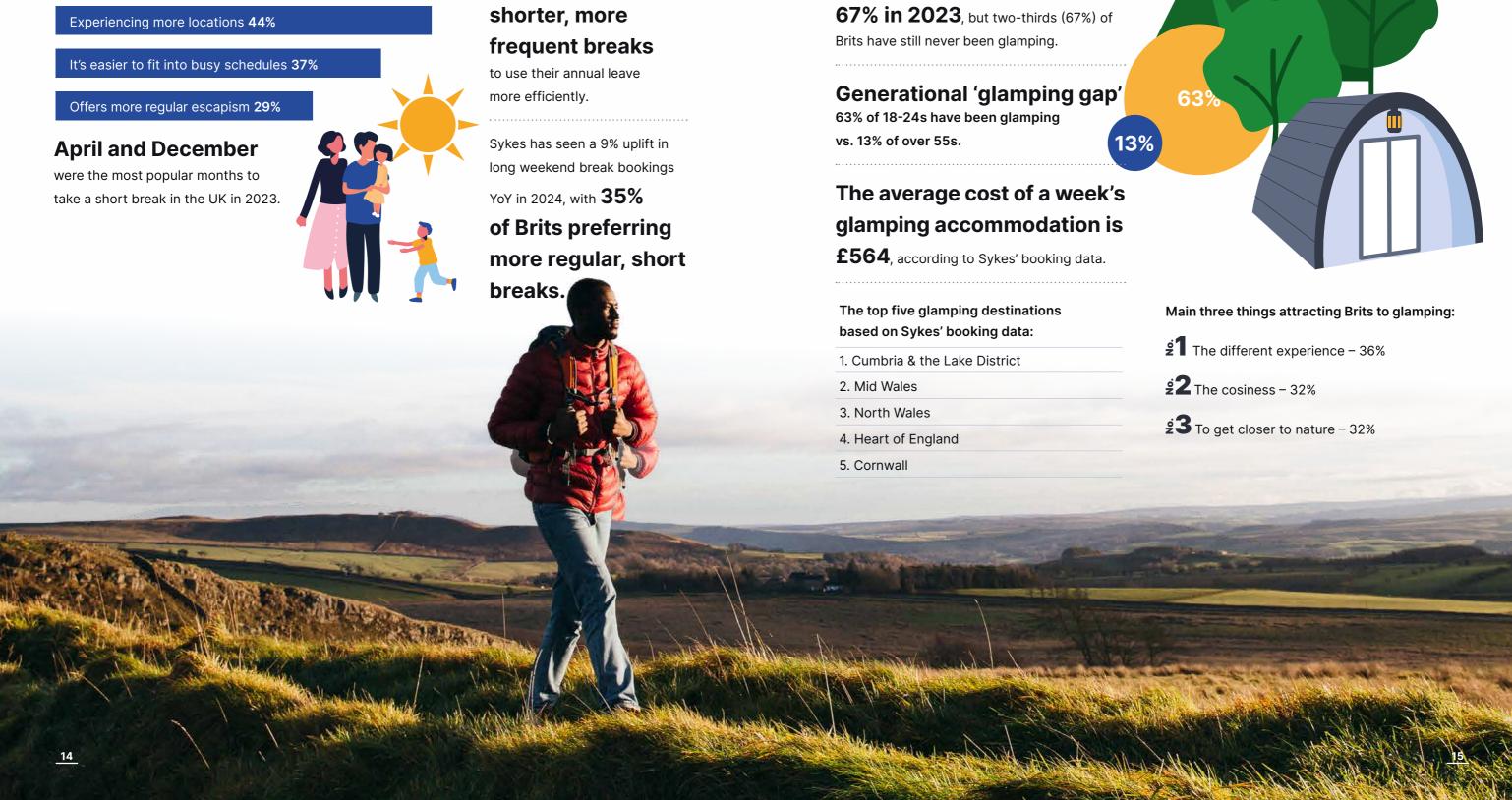
The top reasons for indulging in 'staycation snacking' include:

22% opt for

Back to basics breaks

Bookings to pods, yurts, and shepherd's huts have been steadily increasing over the last few years, with people attracted by the different – and back to basics – experience this type of break offers. There's a 'glamping gap' at the moment as this growth lies in a smaller base of younger travellers.

Glamping bookings were up



Dark horse holiday destinations

This year, Somerset has taken the top spot from Norfolk as the lessertrodden destination Brits most want to visit, with more holidaymakers avoiding high-tourist areas and heading to more understated spots instead.

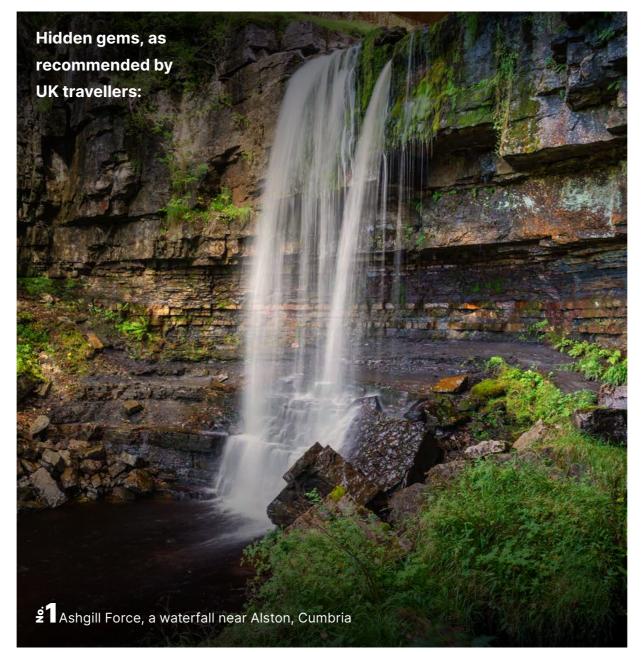
36% of Brits plan to visit locations off the usual tourist trail this year.

65% of holidaymakers

get satisfaction from uncovering lesserknown destinations or attractions.

The top 5 lesser-visited areas Brits most want to visit:

- 1. Somerset
- 2. Norfolk
- 3. Argyll & Bute
- 4. Dumfries and Galloway
- 5. Kent











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Experience inclusive breaks

The ever-growing pursuit to try new things is also influencing travel choices, with more and more of our owners offering on-site experiences so guests don't have to venture very far to do this.

Property spotlight

Tickmorend Farm (ref. 1008625)

Tickmorend Farm House, near Nailsworth in Gloucestershire, is an ideal base for groups to explore the Cotswolds. The property is equipped with guest experience in mind, including its own natural swimming pool for wild swimming as well as greenhouses growing 'pick your own' produce and a pizza oven.

Little Leighs (ref. 1062421)

At Little Leighs and the other Trenannick Farm Cottages, children and adults alike will love meeting the alpacas, Macchu, Cusco and Lima, and can accompany them for a walk around the grounds. The farm also has a large play area with a swing, slide, a sand boules pitch, and a mini pitch and putt.













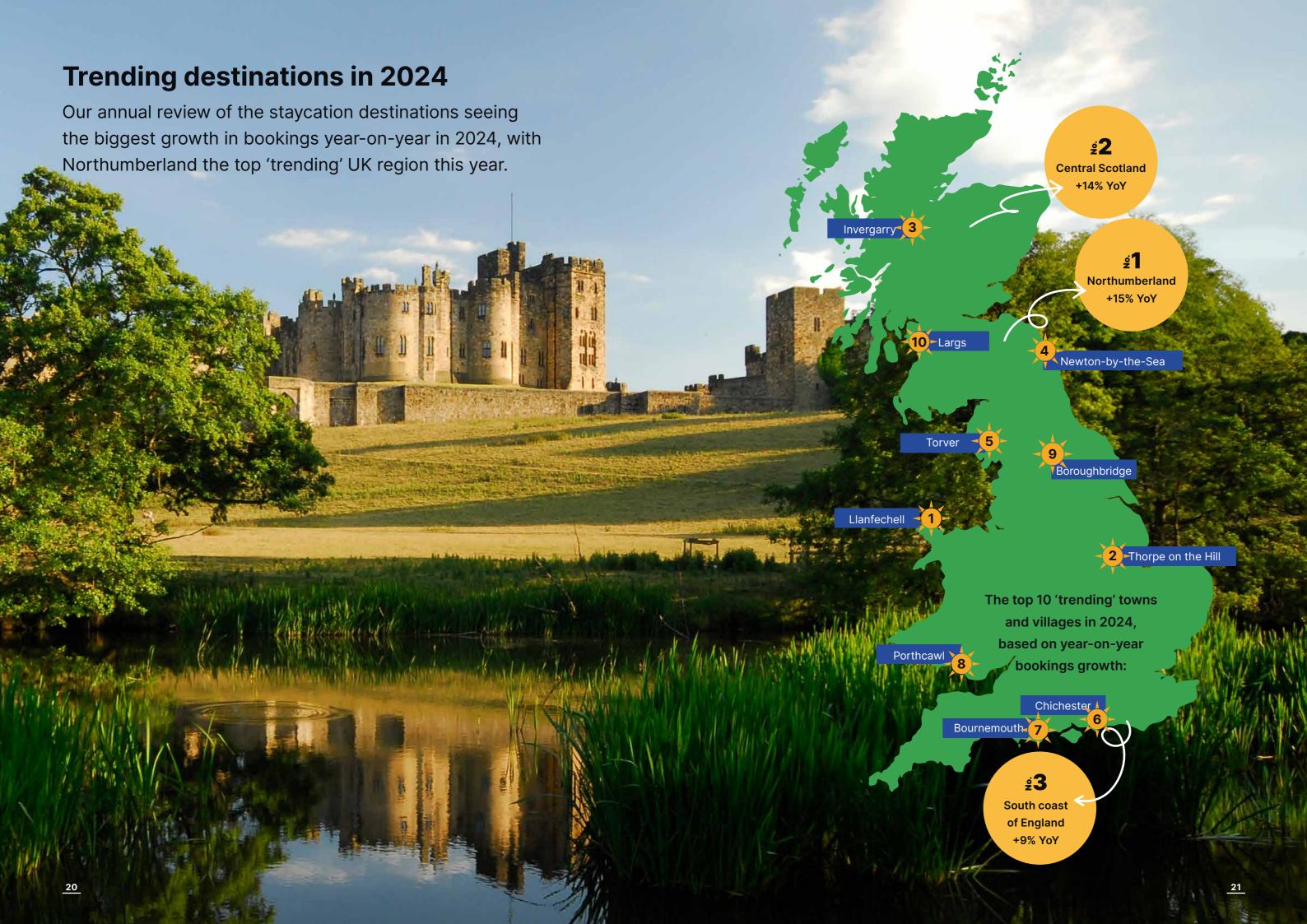








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Explanation of methodology:

Sykes' bookings data for the year ahead was used to provide a snapshot of the staycation market, while comparisons with equivalent YTD and full-year figures from 2019 to 2023 were used to identify market trends.

Supporting consumer research of 2,000 UK adults was carried out by OnePoll in April 2024.

*Contribution to UK economy - £30.37 billion.
Calculated based on the number of Brits who plan to stay in the UK for their main UK break in 2024 (42%) (taking into account UK adult population) multiplied by planned spend on their main summer break (£1,070).

Contact us:

For further information on the report findings, methodology or press enquiries please contact sykescottages@citypress.co.uk

To book a holiday, visit www.sykescottages.co.uk or follow us on Facebook, Twitter, Instagram and LinkedIn.

To find out more about becoming a holiday let owner, please visit www.sykescottages.co.uk/letyourcottage



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